ePermits Tutororial



ePermits

Public portal

• View information on building permits by address

Resident portal

- Request and manage permits
- Schedule inspections

Contractors portal

- Request and manage permits
- Schedule inspections





What the ePermits System Provides:

- Request your permits online -EFFICIENT
- Check on status of plan check -EFFICIENT
- Process payment and view billing **<u>COMING SOON-</u>EFFICIENT**
- Schedule inspections **EFFICIENT**
- View inspection results **EFFICIENT**
- Upload associated documentation; (See digital submittal policy on our website) **EFFICIENT**

How to Access ePermits:

• Go to www.ci.Lathrop.ca.us

- Departments Tab
- Click on *Building Division*
- Click on *Building Permits*
- Then Click on *ePermits*



Welcome to ePermits!

• City of Lathrop ePermits can be accessed by:

- **Public** For an Information Search
- Contractors Access through Business Account



City of Lathrop ePermits

City of Lathrop Permits

You have successfully logged out.

Powered by Tyler Technologies

Public Information Search

The PRA section is currently under construction. We hope to have this available soon.

Permit Type	
Permit Number	
	Begin typing
Service Address	
	SEARCH

Contractor Access

Username	
Password	
	LOG IN

Activate Account - Contractors who are already registered with the city may activate their account online.

<u>Forgot Username</u> - If you have already activated your account but have forgotten your username, simply click here to retrieve it.

Forgot Password - If you have already activated your account but have forgotten your password, simply click here to reset it.

Should you have any questions or need assistance, please contact City of Lathrop Building Division at (209) 941-7274 or email buildingpermits@ci.lathrop.ca.com.

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Public Information Search:

Search:

- You can search by **Permit Type** and select the type of permit you wish to search.
- You can search by **Permit Number** by entering the permit number.
- You can search by Service Address and see all the associated permits .
- In all searches you must click the **Search** field which will take you to your "public search" page.

Public Information Search			
To search for permit activity within the Town of Truckee, use one of the searchable fields	Public Information Search		
Permit Type Permit Number Service Address Commercial - Solar Photovoltaic Commercial Addition Commercial Addition Commercial Fire Sprinkler Commercial Remodel / TI Deck - Patio Cover Demolition DO NOT USE Driveway / Encroachment Grading Mechanical Electrical Plumbing	To search for permit activity within the Town of True below. Permit Type Permit Number Service Address SEARC		
New Commercial A Occupancy New Commercial B Occupancy New Commercial E Occupancy New Commercial F Occupancy New Commercial H Occupancy New Commercial I Occupancy New Commercial R Occupancy New Commercial S Occupancy New Commercial S Occupancy New Commercial U Occupancy New Commercial U Occupancy New Commercial U Occupancy New Commercial U Occupancy R Conversion Carport to Garage	Permit Type Permit Number International Service Address Backet B		
	Permit Number	Status	Address
Residential - Solar Photovoltaic	Commercial Remodel / TI 2014-00000234	Permit Issued	10183 Truckee Airport F TRUCKEE, CA 96161
Residential Dwelling Conversion Residential Fire Sprinkler	Commercial Remodel / TI 2015-00000101	Permit Issued	10183 Truckee Airport F TRUCKEE, CA 96161
Residential Remodel	Commercial Remodel / TI 2015-00000248	Permit Issued	10183 Truckee Airport I TRUCKEE, CA 96161
Single Family Residence	Mechanical Electrical Plumbing 2015-00000256	Permit Issued	10183 Truckee Airport I TRUCKEE, CA 96161
	Mechanical Electrical Plumbing 2015-00000771 (Pending Processing)	Pending Review	10183 Truckee Airport F TRUCKEE, CA 96161

Contractor Access: Activating Your Account

• Contractor Account Activation Tips

- There is **one account per business**. Please share account login information with all who will be accessing the ePermit site.
- You can only have **one email** associated with an account to receive updates. Make sure it is an email account that can be accessed by all who need to see change of status on a



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Contractor Access: Activating Your Account

Activate Account:

- Contractor Account Activation
 - Company Identity Verification
 - Business Name: Start typing name and choose from the drop down.
 - Contractor License Type: Architect, Contractor, Designer, Engineer (be sure to select the appropriate License Type)
 - Contractor License Number: Only type numbers not the letters associated with the license
 - Check the box "I hereby assert that I am..."
 - **Username:** When choosing Desired Username it must contain 7 characters with no spaces. We recommend using your business name (First Word) and Permits, ex: LathropPermits
 - **Password:** When choosing your password it must contain 7 characters.

* Business Name	John Mac Construction
* Contractor License Type	Contractor Contractor License Number 123456
hereby assert that I am an authorized	agent of the business described above.

Contractor Access: My Permits

My Permits:

- Lists all permits associated with your account.
 - *Show Active Only: Shows all permits that are currently open that have not been finaled.*
 - **Show All:** Shows all permits that are active, as well as, permits that have been finaled in New World.
 - Permits are sorted by Permit Status and then Descending by Permit #.
 - You can also access All Records or limit it 10 per page.

City of Lath Powered by Tyler Technologies	prop Permits	FREE FILLE	
1y Permits Request Permit Billing	& Payment My Account		Welcome, johnnyg Logou
My Permits			
,	ted with your account. Click on a permit to	get additional information, schedule inspections, or even make pay	ments!
\odot Show Active Only \bigcirc Show All			No. of permits per page 10 V
Permit Number	Address	Description	Status
Single Family Residence 2015-00000317	10183 Truckee Airport RD TRUCKEE, CA 96161	RES (3515 SF), ATT GARAGE (882 SF), DECK (262 SF)	Pending Payment
Residential Addition 2015-00000257	10183 Truckee Airport RD TRUCKEE, CA 96161	TEST PERMIT APPLICATION	Pending Payment
Mechanical Electrical Plumbing 2015-00000256	10183 Truckee Airport RD TRUCKEE, CA 96161	Electrical	Permit Issued
Commercial Remodel / TI 2015-00000248	10183 Truckee Airport RD TRUCKEE, CA 96161	KITCHEN REMODEL (300 SF)	Permit Issued
Residential Addition 2015-00000248	10183 Truckee Airport RD TRUCKEE, CA 96161	kitchen addition 200 sf	Permit Issued

Contractor Access: Request Permit

Permit Request:

- **Proceed to fill out the permit request**
- **Required Fields Required fields denoted with an Asterisk** * (Note: Dependent on permit type more fields may be referred to referred to referred to referred to referred to the referred to referred to the referred to th

required as mandatory)

- Permit Type
- Worksite Address
- Description of Work Being Done
 - If you run out of room in this section add further commentary to Comments/Additional Info.
- Estimated Improvement Value
- Contact Email Address
- Phone Number
- General Permit Information
 - Even if the fields are not required full detailing is appreciated.
- Engineering Water Quality Details (if applicable)
- See Example on next Slide

Contractor Access: Request Permit

City of Lat Powered by Tyler Technolog	hrop Permits	- Energi	
My Permits Request Permit Billin	g & Payment My Account		Welcome, johnnyg Logout
Request Permit			
	Single Family Residence	Lot Number	
	10183 Truckee Airport RD	Current Property Value	
	Residence (2,000 SF),	 * Estimated Improvement Value * Improvement Sq. Ft. 	
* Description of Work Being Done	Attached Garage (500 SF), Deck (275 SF)		jgoetz@townoftruckee.com
			(530) 582-7821
	~	EXT.	
Description of Location	\sim	General Permit Information	
	Storage (50 SF) - 3 Bedrooms	Contractor License Number	123456
Comments/Additional Info	Storage (St SF) = 3 Bedrouids	Garage Sq. Ft.	500
	~	Main Building Sq. Ft.	2000
		Misc Bldg Sq. Ft.	
By submitting this permit request you Construction.	are asserting that you are an authorized agent of John Mac	Owner Phone Number	530-582-7821
You must also read and agree to the	emp and Conditions	Storage Sq. Ft.	50
	CONTINUE	* Number of Bedrooms	
		Engineering Water Quality D	
		* Area of Disturbance (in Sq Ft)	
	Required for New Single Family Residences & Additions Only.	* Nearest Water Body	
	iteracióes a raditions only.	 * Approx Distance from Water Body * Approx Distance to Truckee River 	
		* Potential Threat to Water Qual	

Contractor Access: Billing & Payment

This section is currently not available. You will receive your invoice via email, from the building department team. Contact the Building Division for assistance at (209) 941-7270 or **buildingpermits@ci.lathrop.ca.us**.

Current Payment Options Include:

Pay by Phone: when you are ready to pay.

- Email your invoice to <u>billing@ci.lathrop.ca.us</u>
- Call the Finance Department at (209) 941-7320.
- *Provide the Finance representative of the invoice number.*
- Please note: for debit/card payments over \$1,500, a 3% fee will be assessed. Pay by Check: We accept checks, money orders, cashier's checks.

By Courier/Mail (Please expect 5-7 business days for delivery)

Lathrop City Hall 390 Towne Centre Dr., Lathrop, CA 95330

Attention: Finance Department

Night Drop Box:

The night drop box is located outside Lathrop City Hall. Place your check, money order, or cashier's check in an envelope clearly labeled with your name and permit number. Please do not place cash in the night drop box. **Please allow 2 business days for physical check payment processing.**

Contractor Access: Permit Details

Permit Details:

• Go to **My Permits** and click on the permit you wish to view detailing/schedule inspection on.



Additional Permit Details

Permit Details:

- **Documents** You can upload associated documents within the permit documents.
 - Select Files to Upload You can choose from your files the location in which you want to pull the document from.
 - **Document Naming** Please follow document naming convention from the next slide.
 - **Notifications** Send an email to <u>epc@ci.lathrop.ca.us</u> to notify permit team of uploads.

Documents (0)			
Filename			Created Date
+ Select Files To Upload	Download Selected Files	Delete Selected Files	

Document Naming Convention

Please label all documents so that they begin with the Permit # - PC_-Description. If this is your first submission, use the sample below, and we will overwrite it with your building permit number once created.

Examples:

2020-#### PC1_Application 2020-#### PC1_Plans 2020-#### PC1_Structural Calculations 2020-#### PC1_Engineering Calculations 2020-#### PC1_Special Inspections Form 2020-#### PC1_Soils Report 2020-#### PC1_Title 24 / Energy Calculations *2020-#### PC1_ESCP Form* 2020-#### PC1_Encroachment Permit 2020-#### PC1_CCR / Home Owner Association Approval

Schedule Inspection: Contractors or Residents

Scheduling an Inspection:

• Click on **Request**

Inspections				
Date	Inspection Type	Status	Pass/Fail	
04/24/2015	100 - BMP / Erosion Protection		REQUEST	

- **Request a Date** and **Time**: The calendar and "Anytime, AM or PM" will populate, and you are able to choose from the drop downs the requested date and time frame.
- Once completed with date and time click

04/24/2015		1	.00 -	BMP	/ Ero	sion	Prot	ection
* Requested Date	8/27/2				ne 🗸		SUB	MIT CANCEL
04/24/2015	4	Au 1	gust, 01 -	2015 Site (Comn	lianc	ρ	REQUEST
	Su	Мо	Ти	We	Th	Fr	Sa	
04/24/2015	26	27	28	29	30	31	1	ole REQUEST
04/24/2015	2	3	4	5	6	7	8	Pection REQUEST
04/24/2015	9	10	11	12	13	14	15	REQUEST
0.10.10015	16	17	18	19	20	21	22	
04/24/2015	23	24	25	26	27	28	29	REQUEST
04/24/2015	30	31	1	2	3	4	5	ical REQUEST

Schedule Inspection: Contractors or Residents

Scheduling Inspection:

- Once Requested the Inspection will auto filter to the bottom of the Inspections list.
- Status will show as **Pending**.

04/24/2015	908 - Engineering Final		REQUEST
08/27/2015	100 - BMP / Erosion Protection	Pending	

Inspection Has Been Scheduled:

 Notification Sent – You will be sent an email that states that status has changed on / inspection listing the time.

08/27/2015	9:00 AM	100 - BMP / Erosion Protection	Scheduled	

Inspection Status Has Changed:

• Notification Sent – You will be sent an email that states that status has changed on inspection (passed, failed, and comments)

08/25/2015	407 - Ice Guard	Completed	Pass
08/24/2015	405 - Roof Nail / Ventilation	Completed	Pass

Schedule Inspection: Contractors or Residents

Things to note

- Inspections must be scheduled by 4:00pm the work day before needed.
- Inspections are available Monday Friday, 8:00am 4:00pm.
- You can request an AM (8:00am 12:00pm) or PM (12:00pm 4:00pm)
- A list of the available inspections are on the back of your blue job card.
- If you do not see an inspection available to select on the portal, please call to schedule: (209) 941-7270 option 3. Please include in your message that you were unable to find the inspection on ePermits.
- If you need to cancel an inspection, you can do so until 7am the day of the scheduled inspection without penalty. If you are cancelling after 7am, please calling (209) 941-7270 option 4. Make sure to leave the reason for cancelling. Re-inspection fees will be charged for inspections cancelled after 7am the day scheduled.

Questions



