

# CITY OF LATHROP

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*2019/20 Annual Report For:*

**Community Facilities District No. 2018-1  
(Central Lathrop Specific Plan Facilities)**

**December 2019**

Prepared by:



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# 1. DISTRICT ANALYSIS

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## 1.1 District

Community Facilities District No. 2018-1 (Central Lathrop Specific Plan Facilities) (the “District”) was formed in November 2018 to refinance costs of public infrastructure, to facilitate the prepayment, waiver and termination of all of the Special Tax on parcels within the CFD 2006-1.

In January 2019, the City issued bonds for the five Improvement Areas No. 1, 2, 3, 4, and 5 (the “Bonds”). The special tax is levied for each of the Improvement Areas and may be levied until all principal and interest on the Bonds have been repaid and facilities to be constructed from Special Tax proceeds have been completed. The Bonds are scheduled to mature on September 1, 2049.

## 1.2 Levy

The first Special Tax levy occurred in Fiscal Year 2019/20 and the breakdown is detailed below:

Improvement Area	Parcels	Levy Amount
1	5	\$811,573.20
2	4	515,630.40
3	6	997,672.20
4	2	364,027.80
5	15	271,168.32

All parcels were levied at the Base Special Tax rate which is 100% of their Maximum Special Tax for Fiscal Year 2019/20.

## 1.3 Funds

The June 30, 2019 balance in the accounts of the Special Tax Fund for each Improvement Area were sufficient to cover the September debt service payment and estimated administrative expenses for the first half of the fiscal year.

As of June 30, 2019, the Reserve Fund balances for each Improvement Area do not meet the Reserve Requirement. However, the Special Tax levy includes funds collected to deposit into the Reserve Funds until the Reserve Requirement is met for each Improvement Area.

As of June 30, 2019, the balances in the Administrative Expense Reserve Fund for each Improvement Area exceeded the requirement and a reimbursement was made to Saybrook using the surplus on September 15, 2019, in accordance with the Bond Indentures.

### NBS

Kristin Harvey, Senior Consultant

Greg Davidson, Project Manager

Tim Seufert, Client Services Director

## 2. FINANCIAL STATUS

### 2.1 Special Tax Fund

IA	6/30/2019 Interest Account Balance	6/30/2019 Admin Expense Account Balance	9/1/2019 Payment	9/1/2019 Bond Call	Administrative Expenses <sup>(1)</sup>	Surplus / (Deficit)
1	\$428,790.63	\$9,012.50	\$428,790.63	\$0.00	\$3,750.00	\$5,262.50
2	269,592.22	9,188.75	269,592.19	0.00	3,750.00	5,438.78
3	530,384.39	8,258.75	530,384.38	0.00	3,750.00	4,508.76
4	188,887.52	9,778.75	188,887.50	0.00	3,750.00	6,028.77
5	140,076.58	10,167.50	141,251.56	0.00	3,800.00	5,192.52

(1) Represents six months of estimated administrative expenses.

### 2.2 Reserve Fund

IA	Initial Proceeds	6/30/2019 Balance	Reserve Requirement <sup>(1)</sup>	Surplus / (Deficit)
1	\$0.00	\$38,589.79	\$343,032.50	(\$304,442.71)
2	0.00	17,052.16	215,673.00	(198,620.84)
3	0.00	51,277.89	424,307.00	(373,029.11)
4	0.00	4,658.96	151,110.00	(146,451.04)
5	0.00	6,363.38	113,001.00	(106,637.62)

(1) The Reserve Requirement is defined as the dollar amounts shown in the table, per the Bond Indentures.

### 2.3 Administrative Expense Reserve Fund

IA	Initial Proceeds	6/30/2019 Balance	Requirement	Surplus / (Deficit)
1	\$8,500.00	\$55,000.00	\$40,000.00	\$15,000.00
2	7,500.00	55,000.00	40,000.00	15,000.00
3	8,500.00	55,000.00	40,000.00	15,000.00
4	7,500.00	55,000.00	40,000.00	15,000.00
5	7,500.00	45,000.00	40,000.00	5,000.00

## 2.4 Maximum Special Tax

Parcel Classification	Maximum Special Tax Rate (1)
Residential Property	\$9,078.00
Non-Residential Property	3,723.00
Public	0.00

(1) Beginning July 1, 2019, and each July 1 thereafter, the Maximum Special Tax shall increase by 2% of the amount in effect in the prior Fiscal Year.

## 2.5 Delinquency and Foreclosure Status

2018/19 Levy	2018/19 Delinquencies	2018/19 Delinquency Rate	Delinquency Management Steps Taken
N/A (1)	N/A	N/A	N/A

(1) The first levy occurred in Fiscal Year 2019/20. Therefore, there are no delinquencies to address.

## 2.6 Foreclosure Covenant

The Finance Director covenants with and for the benefit of the owners of the Bonds that it will annually on or before September 1 of each year review the public records of the County of San Joaquin relating to the collection of the Special Tax in order to determine the amount of the Special Tax collected in the prior Fiscal Year. The Finance Director shall notify the City Attorney of any delinquency on any taxable parcel in the District of which the Finance Director is aware, and the City Attorney or a designee shall, not later than October 1, (i) notify the owner of the parcel(s) which are delinquent that proceedings for foreclosure of the parcel(s) shall commence if the delinquency is not paid by December 1, and (ii) if the One-Time Special Tax A described in the Rate and Method of Apportionment for CFD 2018-2 has not previously been paid for any delinquent parcel, notify the owner of the parcel(s) which are delinquent that if such delinquent amount for CFD 2018-1 is not paid by December 1, the levy of the One-Time Special Tax B described in the Rate and Method of Apportionment for CFD 2018-2 with respect such parcel(s) is deemed to be levied as of such December 1 in such amounts determined in accordance with the Rate and Method of Apportionment for CFD 2018-2.

On or about December 15, if the delinquent Special Taxes for the District and, if applicable, the then due One-Time Special Tax B described in the Rate and Method of Apportionment for CFD 2018-2 are not paid, the City Attorney shall commence, or cause to be commenced, collection actions preparatory to the filing of a complaint for foreclosure, and, not later than four months thereafter, cause to be commenced court proceedings for foreclosure, unless and to the extent the City Attorney determines that a longer period prior to commencement is reasonably in the best interest of the Bondowners.

The City Attorney is hereby authorized to employ special counsel to conduct any such foreclosure proceedings, the cost of which shall be an expense of the District and/or CFD 2018-2 in appropriate proportions as determined by the City Attorney.

### 3. APPENDIX A – CURRENT DEBT SERVICE SCHEDULE

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The following pages show the Current Debt Service Schedule.

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea1**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$12,630,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
09/01/2019		3.3500%	\$12,630,000.00	\$0.00	\$428,790.63	\$428,790.63	\$428,790.63	0.0000%	Paid
03/01/2020		3.3500	12,630,000.00	.00	343,032.50	343,032.50	.00	0.0000	Unpaid
09/01/2020		3.3500	12,630,000.00	5,000.00	343,032.50	348,032.50	691,065.00	0.0000	Unpaid
03/01/2021		3.6500	12,625,000.00	.00	342,948.75	342,948.75	.00	0.0000	Unpaid
09/01/2021		3.6500	12,625,000.00	20,000.00	342,948.75	362,948.75	705,897.50	0.0000	Unpaid
03/01/2022		3.8000	12,605,000.00	.00	342,583.75	342,583.75	.00	0.0000	Unpaid
09/01/2022		3.8000	12,605,000.00	35,000.00	342,583.75	377,583.75	720,167.50	0.0000	Unpaid
03/01/2023		3.9000	12,570,000.00	.00	341,918.75	341,918.75	.00	0.0000	Unpaid
09/01/2023		3.9000	12,570,000.00	50,000.00	341,918.75	391,918.75	733,837.50	0.0000	Unpaid
03/01/2024		4.1000	12,520,000.00	.00	340,943.75	340,943.75	.00	0.0000	Unpaid
09/01/2024		4.1000	12,520,000.00	70,000.00	340,943.75	410,943.75	751,887.50	0.0000	Unpaid
03/01/2025		4.2000	12,450,000.00	.00	339,508.75	339,508.75	.00	0.0000	Unpaid
09/01/2025		4.2000	12,450,000.00	85,000.00	339,508.75	424,508.75	764,017.50	0.0000	Unpaid
03/01/2026		4.3500	12,365,000.00	.00	337,723.75	337,723.75	.00	0.0000	Unpaid
09/01/2026		4.3500	12,365,000.00	105,000.00	337,723.75	442,723.75	780,447.50	0.0000	Unpaid
03/01/2027		4.4000	12,260,000.00	.00	335,440.00	335,440.00	.00	0.0000	Unpaid
09/01/2027		4.4000	12,260,000.00	125,000.00	335,440.00	460,440.00	795,880.00	0.0000	Unpaid
03/01/2028		4.5000	12,135,000.00	.00	332,690.00	332,690.00	.00	0.0000	Unpaid
09/01/2028		4.5000	12,135,000.00	145,000.00	332,690.00	477,690.00	810,380.00	0.0000	Unpaid
03/01/2029		5.1000	11,990,000.00	.00	329,427.50	329,427.50	.00	0.0000	Unpaid
09/01/2029		5.1000	11,990,000.00	170,000.00	329,427.50	499,427.50	828,855.00	0.0000	Unpaid
03/01/2030		5.1000	11,820,000.00	.00	325,092.50	325,092.50	.00	0.0000	Unpaid
09/01/2030		5.1000	11,820,000.00	195,000.00	325,092.50	520,092.50	845,185.00	0.0000	Unpaid
03/01/2031		5.1000	11,625,000.00	.00	320,120.00	320,120.00	.00	0.0000	Unpaid
09/01/2031		5.1000	11,625,000.00	225,000.00	320,120.00	545,120.00	865,240.00	0.0000	Unpaid
03/01/2032		5.1000	11,400,000.00	.00	314,382.50	314,382.50	.00	0.0000	Unpaid
09/01/2032		5.1000	11,400,000.00	250,000.00	314,382.50	564,382.50	878,765.00	0.0000	Unpaid
03/01/2033		5.1000	11,150,000.00	.00	308,007.50	308,007.50	.00	0.0000	Unpaid
09/01/2033		5.1000	11,150,000.00	280,000.00	308,007.50	588,007.50	896,015.00	0.0000	Unpaid
03/01/2034		5.4000	10,870,000.00	.00	300,867.50	300,867.50	.00	0.0000	Unpaid
09/01/2034		5.4000	10,870,000.00	315,000.00	300,867.50	615,867.50	916,735.00	0.0000	Unpaid
03/01/2035		5.4000	10,555,000.00	.00	292,362.50	292,362.50	.00	0.0000	Unpaid
09/01/2035		5.4000	10,555,000.00	350,000.00	292,362.50	642,362.50	934,725.00	0.0000	Unpaid
03/01/2036		5.4000	10,205,000.00	.00	282,912.50	282,912.50	.00	0.0000	Unpaid
09/01/2036		5.4000	10,205,000.00	385,000.00	282,912.50	667,912.50	950,825.00	0.0000	Unpaid
03/01/2037		5.4000	9,820,000.00	.00	272,517.50	272,517.50	.00	0.0000	Unpaid
09/01/2037		5.4000	9,820,000.00	425,000.00	272,517.50	697,517.50	970,035.00	0.0000	Unpaid
03/01/2038		5.4000	9,395,000.00	.00	261,042.50	261,042.50	.00	0.0000	Unpaid
09/01/2038		5.4000	9,395,000.00	470,000.00	261,042.50	731,042.50	992,085.00	0.0000	Unpaid
03/01/2039		5.5000	8,925,000.00	.00	248,352.50	248,352.50	.00	0.0000	Unpaid
09/01/2039		5.5000	8,925,000.00	515,000.00	248,352.50	763,352.50	1,011,705.00	0.0000	Unpaid

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea1**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$12,630,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
03/01/2040		5.5000	8,410,000.00	.00	234,190.00	234,190.00	.00	0.0000	Unpaid
09/01/2040		5.5000	8,410,000.00	565,000.00	234,190.00	799,190.00	1,033,380.00	0.0000	Unpaid
03/01/2041		5.5000	7,845,000.00	.00	218,652.50	218,652.50	.00	0.0000	Unpaid
09/01/2041		5.5000	7,845,000.00	615,000.00	218,652.50	833,652.50	1,052,305.00	0.0000	Unpaid
03/01/2042		5.5000	7,230,000.00	.00	201,740.00	201,740.00	.00	0.0000	Unpaid
09/01/2042		5.5000	7,230,000.00	670,000.00	201,740.00	871,740.00	1,073,480.00	0.0000	Unpaid
03/01/2043		5.5000	6,560,000.00	.00	183,315.00	183,315.00	.00	0.0000	Unpaid
09/01/2043		5.5000	6,560,000.00	730,000.00	183,315.00	913,315.00	1,096,630.00	0.0000	Unpaid
03/01/2044		5.6000	5,830,000.00	.00	163,240.00	163,240.00	.00	0.0000	Unpaid
09/01/2044		5.6000	5,830,000.00	790,000.00	163,240.00	953,240.00	1,116,480.00	0.0000	Unpaid
03/01/2045		5.6000	5,040,000.00	.00	141,120.00	141,120.00	.00	0.0000	Unpaid
09/01/2045		5.6000	5,040,000.00	855,000.00	141,120.00	996,120.00	1,137,240.00	0.0000	Unpaid
03/01/2046		5.6000	4,185,000.00	.00	117,180.00	117,180.00	.00	0.0000	Unpaid
09/01/2046		5.6000	4,185,000.00	930,000.00	117,180.00	1,047,180.00	1,164,360.00	0.0000	Unpaid
03/01/2047		5.6000	3,255,000.00	.00	91,140.00	91,140.00	.00	0.0000	Unpaid
09/01/2047		5.6000	3,255,000.00	1,005,000.00	91,140.00	1,096,140.00	1,187,280.00	0.0000	Unpaid
03/01/2048		5.6000	2,250,000.00	.00	63,000.00	63,000.00	.00	0.0000	Unpaid
09/01/2048		5.6000	2,250,000.00	1,085,000.00	63,000.00	1,148,000.00	1,211,000.00	0.0000	Unpaid
03/01/2049		5.6000	1,165,000.00	.00	32,620.00	32,620.00	.00	0.0000	Unpaid
09/01/2049		5.6000	1,165,000.00	1,165,000.00	32,620.00	1,197,620.00	1,230,240.00	0.0000	Unpaid
<b>Grand Total:</b>			<b>\$12,630,000.00</b>	<b>\$15,944,935.63</b>	<b>\$15,944,935.63</b>	<b>\$28,574,935.63</b>	<b>\$28,574,935.63</b>		



**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea2**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$7,945,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
09/01/2019		3.3500%	\$7,945,000.00	\$0.00	\$269,592.19	\$269,592.19	\$269,592.19	0.0000%	Paid
03/01/2020		3.3500	7,945,000.00	.00	215,673.75	215,673.75	.00	0.0000	Unpaid
09/01/2020		3.3500	7,945,000.00	5,000.00	215,673.75	220,673.75	436,347.50	0.0000	Unpaid
03/01/2021		3.6500	7,940,000.00	.00	215,590.00	215,590.00	.00	0.0000	Unpaid
09/01/2021		3.6500	7,940,000.00	15,000.00	215,590.00	230,590.00	446,180.00	0.0000	Unpaid
03/01/2022		3.8000	7,925,000.00	.00	215,316.25	215,316.25	.00	0.0000	Unpaid
09/01/2022		3.8000	7,925,000.00	25,000.00	215,316.25	240,316.25	455,632.50	0.0000	Unpaid
03/01/2023		3.9000	7,900,000.00	.00	214,841.25	214,841.25	.00	0.0000	Unpaid
09/01/2023		3.9000	7,900,000.00	35,000.00	214,841.25	249,841.25	464,682.50	0.0000	Unpaid
03/01/2024		4.1000	7,865,000.00	.00	214,158.75	214,158.75	.00	0.0000	Unpaid
09/01/2024		4.1000	7,865,000.00	45,000.00	214,158.75	259,158.75	473,317.50	0.0000	Unpaid
03/01/2025		4.2000	7,820,000.00	.00	213,236.25	213,236.25	.00	0.0000	Unpaid
09/01/2025		4.2000	7,820,000.00	55,000.00	213,236.25	268,236.25	481,472.50	0.0000	Unpaid
03/01/2026		4.3500	7,765,000.00	.00	212,081.25	212,081.25	.00	0.0000	Unpaid
09/01/2026		4.3500	7,765,000.00	65,000.00	212,081.25	277,081.25	489,162.50	0.0000	Unpaid
03/01/2027		4.4000	7,700,000.00	.00	210,667.50	210,667.50	.00	0.0000	Unpaid
09/01/2027		4.4000	7,700,000.00	80,000.00	210,667.50	290,667.50	501,335.00	0.0000	Unpaid
03/01/2028		4.5000	7,620,000.00	.00	208,907.50	208,907.50	.00	0.0000	Unpaid
09/01/2028		4.5000	7,620,000.00	95,000.00	208,907.50	303,907.50	512,815.00	0.0000	Unpaid
03/01/2029		5.1000	7,525,000.00	.00	206,770.00	206,770.00	.00	0.0000	Unpaid
09/01/2029		5.1000	7,525,000.00	105,000.00	206,770.00	311,770.00	518,540.00	0.0000	Unpaid
03/01/2030		5.1000	7,420,000.00	.00	204,092.50	204,092.50	.00	0.0000	Unpaid
09/01/2030		5.1000	7,420,000.00	120,000.00	204,092.50	324,092.50	528,185.00	0.0000	Unpaid
03/01/2031		5.1000	7,300,000.00	.00	201,032.50	201,032.50	.00	0.0000	Unpaid
09/01/2031		5.1000	7,300,000.00	140,000.00	201,032.50	341,032.50	542,065.00	0.0000	Unpaid
03/01/2032		5.1000	7,160,000.00	.00	197,462.50	197,462.50	.00	0.0000	Unpaid
09/01/2032		5.1000	7,160,000.00	155,000.00	197,462.50	352,462.50	549,925.00	0.0000	Unpaid
03/01/2033		5.1000	7,005,000.00	.00	193,510.00	193,510.00	.00	0.0000	Unpaid
09/01/2033		5.1000	7,005,000.00	175,000.00	193,510.00	368,510.00	562,020.00	0.0000	Unpaid
03/01/2034		5.4000	6,830,000.00	.00	189,047.50	189,047.50	.00	0.0000	Unpaid
09/01/2034		5.4000	6,830,000.00	195,000.00	189,047.50	384,047.50	573,095.00	0.0000	Unpaid
03/01/2035		5.4000	6,635,000.00	.00	183,782.50	183,782.50	.00	0.0000	Unpaid
09/01/2035		5.4000	6,635,000.00	220,000.00	183,782.50	403,782.50	587,565.00	0.0000	Unpaid
03/01/2036		5.4000	6,415,000.00	.00	177,842.50	177,842.50	.00	0.0000	Unpaid
09/01/2036		5.4000	6,415,000.00	240,000.00	177,842.50	417,842.50	595,685.00	0.0000	Unpaid
03/01/2037		5.4000	6,175,000.00	.00	171,362.50	171,362.50	.00	0.0000	Unpaid
09/01/2037		5.4000	6,175,000.00	270,000.00	171,362.50	441,362.50	612,725.00	0.0000	Unpaid
03/01/2038		5.4000	5,905,000.00	.00	164,072.50	164,072.50	.00	0.0000	Unpaid
09/01/2038		5.4000	5,905,000.00	295,000.00	164,072.50	459,072.50	623,145.00	0.0000	Unpaid
03/01/2039		5.5000	5,610,000.00	.00	156,107.50	156,107.50	.00	0.0000	Unpaid
09/01/2039		5.5000	5,610,000.00	325,000.00	156,107.50	481,107.50	637,215.00	0.0000	Unpaid

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea2**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$7,945,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
03/01/2040		5.5000	5,285,000.00	.00	147,170.00	147,170.00	.00	0.0000	Unpaid
09/01/2040		5.5000	5,285,000.00	355,000.00	147,170.00	502,170.00	649,340.00	0.0000	Unpaid
03/01/2041		5.5000	4,930,000.00	.00	137,407.50	137,407.50	.00	0.0000	Unpaid
09/01/2041		5.5000	4,930,000.00	385,000.00	137,407.50	522,407.50	659,815.00	0.0000	Unpaid
03/01/2042		5.5000	4,545,000.00	.00	126,820.00	126,820.00	.00	0.0000	Unpaid
09/01/2042		5.5000	4,545,000.00	420,000.00	126,820.00	546,820.00	673,640.00	0.0000	Unpaid
03/01/2043		5.5000	4,125,000.00	.00	115,270.00	115,270.00	.00	0.0000	Unpaid
09/01/2043		5.5000	4,125,000.00	460,000.00	115,270.00	575,270.00	690,540.00	0.0000	Unpaid
03/01/2044		5.6000	3,665,000.00	.00	102,620.00	102,620.00	.00	0.0000	Unpaid
09/01/2044		5.6000	3,665,000.00	495,000.00	102,620.00	597,620.00	700,240.00	0.0000	Unpaid
03/01/2045		5.6000	3,170,000.00	.00	88,760.00	88,760.00	.00	0.0000	Unpaid
09/01/2045		5.6000	3,170,000.00	540,000.00	88,760.00	628,760.00	717,520.00	0.0000	Unpaid
03/01/2046		5.6000	2,630,000.00	.00	73,640.00	73,640.00	.00	0.0000	Unpaid
09/01/2046		5.6000	2,630,000.00	585,000.00	73,640.00	658,640.00	732,280.00	0.0000	Unpaid
03/01/2047		5.6000	2,045,000.00	.00	57,260.00	57,260.00	.00	0.0000	Unpaid
09/01/2047		5.6000	2,045,000.00	630,000.00	57,260.00	687,260.00	744,520.00	0.0000	Unpaid
03/01/2048		5.6000	1,415,000.00	.00	39,620.00	39,620.00	.00	0.0000	Unpaid
09/01/2048		5.6000	1,415,000.00	680,000.00	39,620.00	719,620.00	759,240.00	0.0000	Unpaid
03/01/2049		5.6000	735,000.00	.00	20,580.00	20,580.00	.00	0.0000	Unpaid
09/01/2049		5.6000	735,000.00	735,000.00	20,580.00	755,580.00	776,160.00	0.0000	Unpaid
<b>Grand Total:</b>			<b>\$7,945,000.00</b>	<b>\$10,018,997.19</b>	<b>\$17,963,997.19</b>	<b>\$17,963,997.19</b>			

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea3**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$15,625,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
09/01/2019		3.3500%	\$15,625,000.00	\$0.00	\$530,384.38	\$530,384.38	\$530,384.38	0.0000%	Paid
03/01/2020		3.3500	15,625,000.00	.00	424,307.50	424,307.50	.00	0.0000	Unpaid
09/01/2020		3.3500	15,625,000.00	5,000.00	424,307.50	429,307.50	853,615.00	0.0000	Unpaid
03/01/2021		3.6500	15,620,000.00	.00	424,223.75	424,223.75	.00	0.0000	Unpaid
09/01/2021		3.6500	15,620,000.00	25,000.00	424,223.75	449,223.75	873,447.50	0.0000	Unpaid
03/01/2022		3.8000	15,595,000.00	.00	423,767.50	423,767.50	.00	0.0000	Unpaid
09/01/2022		3.8000	15,595,000.00	45,000.00	423,767.50	468,767.50	892,535.00	0.0000	Unpaid
03/01/2023		3.9000	15,550,000.00	.00	422,912.50	422,912.50	.00	0.0000	Unpaid
09/01/2023		3.9000	15,550,000.00	65,000.00	422,912.50	487,912.50	910,825.00	0.0000	Unpaid
03/01/2024		4.1000	15,485,000.00	.00	421,645.00	421,645.00	.00	0.0000	Unpaid
09/01/2024		4.1000	15,485,000.00	85,000.00	421,645.00	506,645.00	928,290.00	0.0000	Unpaid
03/01/2025		4.2000	15,400,000.00	.00	419,902.50	419,902.50	.00	0.0000	Unpaid
09/01/2025		4.2000	15,400,000.00	110,000.00	419,902.50	529,902.50	949,805.00	0.0000	Unpaid
03/01/2026		4.3500	15,290,000.00	.00	417,592.50	417,592.50	.00	0.0000	Unpaid
09/01/2026		4.3500	15,290,000.00	130,000.00	417,592.50	547,592.50	965,185.00	0.0000	Unpaid
03/01/2027		4.4000	15,160,000.00	.00	414,765.00	414,765.00	.00	0.0000	Unpaid
09/01/2027		4.4000	15,160,000.00	155,000.00	414,765.00	569,765.00	984,530.00	0.0000	Unpaid
03/01/2028		4.5000	15,005,000.00	.00	411,355.00	411,355.00	.00	0.0000	Unpaid
09/01/2028		4.5000	15,005,000.00	180,000.00	411,355.00	591,355.00	1,002,710.00	0.0000	Unpaid
03/01/2029		5.1000	14,825,000.00	.00	407,305.00	407,305.00	.00	0.0000	Unpaid
09/01/2029		5.1000	14,825,000.00	210,000.00	407,305.00	617,305.00	1,024,610.00	0.0000	Unpaid
03/01/2030		5.1000	14,615,000.00	.00	401,950.00	401,950.00	.00	0.0000	Unpaid
09/01/2030		5.1000	14,615,000.00	245,000.00	401,950.00	646,950.00	1,048,900.00	0.0000	Unpaid
03/01/2031		5.1000	14,370,000.00	.00	395,702.50	395,702.50	.00	0.0000	Unpaid
09/01/2031		5.1000	14,370,000.00	275,000.00	395,702.50	670,702.50	1,066,405.00	0.0000	Unpaid
03/01/2032		5.1000	14,095,000.00	.00	388,690.00	388,690.00	.00	0.0000	Unpaid
09/01/2032		5.1000	14,095,000.00	310,000.00	388,690.00	698,690.00	1,087,380.00	0.0000	Unpaid
03/01/2033		5.1000	13,785,000.00	.00	380,785.00	380,785.00	.00	0.0000	Unpaid
09/01/2033		5.1000	13,785,000.00	350,000.00	380,785.00	730,785.00	1,111,570.00	0.0000	Unpaid
03/01/2034		5.4000	13,435,000.00	.00	371,860.00	371,860.00	.00	0.0000	Unpaid
09/01/2034		5.4000	13,435,000.00	390,000.00	371,860.00	761,860.00	1,133,720.00	0.0000	Unpaid
03/01/2035		5.4000	13,045,000.00	.00	361,330.00	361,330.00	.00	0.0000	Unpaid
09/01/2035		5.4000	13,045,000.00	430,000.00	361,330.00	791,330.00	1,152,660.00	0.0000	Unpaid
03/01/2036		5.4000	12,615,000.00	.00	349,720.00	349,720.00	.00	0.0000	Unpaid
09/01/2036		5.4000	12,615,000.00	480,000.00	349,720.00	829,720.00	1,179,440.00	0.0000	Unpaid
03/01/2037		5.4000	12,135,000.00	.00	336,760.00	336,760.00	.00	0.0000	Unpaid
09/01/2037		5.4000	12,135,000.00	530,000.00	336,760.00	866,760.00	1,203,520.00	0.0000	Unpaid
03/01/2038		5.4000	11,605,000.00	.00	322,450.00	322,450.00	.00	0.0000	Unpaid
09/01/2038		5.4000	11,605,000.00	580,000.00	322,450.00	902,450.00	1,224,900.00	0.0000	Unpaid
03/01/2039		5.5000	11,025,000.00	.00	306,790.00	306,790.00	.00	0.0000	Unpaid
09/01/2039		5.5000	11,025,000.00	635,000.00	306,790.00	941,790.00	1,248,580.00	0.0000	Unpaid

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea3**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$15,625,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
03/01/2040		5.5000	10,390,000.00	.00	289,327.50	289,327.50	.00	0.0000	Unpaid
09/01/2040		5.5000	10,390,000.00	695,000.00	289,327.50	984,327.50	1,273,655.00	0.0000	Unpaid
03/01/2041		5.5000	9,695,000.00	.00	270,215.00	270,215.00	.00	0.0000	Unpaid
09/01/2041		5.5000	9,695,000.00	760,000.00	270,215.00	1,030,215.00	1,300,430.00	0.0000	Unpaid
03/01/2042		5.5000	8,935,000.00	.00	249,315.00	249,315.00	.00	0.0000	Unpaid
09/01/2042		5.5000	8,935,000.00	830,000.00	249,315.00	1,079,315.00	1,328,630.00	0.0000	Unpaid
03/01/2043		5.5000	8,105,000.00	.00	226,490.00	226,490.00	.00	0.0000	Unpaid
09/01/2043		5.5000	8,105,000.00	900,000.00	226,490.00	1,126,490.00	1,352,980.00	0.0000	Unpaid
03/01/2044		5.6000	7,205,000.00	.00	201,740.00	201,740.00	.00	0.0000	Unpaid
09/01/2044		5.6000	7,205,000.00	975,000.00	201,740.00	1,176,740.00	1,378,480.00	0.0000	Unpaid
03/01/2045		5.6000	6,230,000.00	.00	174,440.00	174,440.00	.00	0.0000	Unpaid
09/01/2045		5.6000	6,230,000.00	1,060,000.00	174,440.00	1,234,440.00	1,408,880.00	0.0000	Unpaid
03/01/2046		5.6000	5,170,000.00	.00	144,760.00	144,760.00	.00	0.0000	Unpaid
09/01/2046		5.6000	5,170,000.00	1,145,000.00	144,760.00	1,289,760.00	1,434,520.00	0.0000	Unpaid
03/01/2047		5.6000	4,025,000.00	.00	112,700.00	112,700.00	.00	0.0000	Unpaid
09/01/2047		5.6000	4,025,000.00	1,240,000.00	112,700.00	1,352,700.00	1,465,400.00	0.0000	Unpaid
03/01/2048		5.6000	2,785,000.00	.00	77,980.00	77,980.00	.00	0.0000	Unpaid
09/01/2048		5.6000	2,785,000.00	1,340,000.00	77,980.00	1,417,980.00	1,495,960.00	0.0000	Unpaid
03/01/2049		5.6000	1,445,000.00	.00	40,460.00	40,460.00	.00	0.0000	Unpaid
09/01/2049		5.6000	1,445,000.00	1,445,000.00	40,460.00	1,485,460.00	1,525,920.00	0.0000	Unpaid
<b>Grand Total:</b>					<b>\$15,625,000.00</b>	<b>\$19,712,866.88</b>	<b>\$35,337,866.88</b>	<b>\$35,337,866.88</b>	

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea4**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$5,565,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
09/01/2019		3.3500%	\$5,565,000.00	\$0.00	\$188,887.50	\$188,887.50	\$188,887.50	0.0000%	Paid
03/01/2020		3.3500	5,565,000.00	.00	151,110.00	151,110.00	.00	0.0000	Unpaid
09/01/2020		3.3500	5,565,000.00	5,000.00	151,110.00	156,110.00	307,220.00	0.0000	Unpaid
03/01/2021		3.6500	5,560,000.00	.00	151,026.25	151,026.25	.00	0.0000	Unpaid
09/01/2021		3.6500	5,560,000.00	10,000.00	151,026.25	161,026.25	312,052.50	0.0000	Unpaid
03/01/2022		3.8000	5,550,000.00	.00	150,843.75	150,843.75	.00	0.0000	Unpaid
09/01/2022		3.8000	5,550,000.00	15,000.00	150,843.75	165,843.75	316,687.50	0.0000	Unpaid
03/01/2023		3.9000	5,535,000.00	.00	150,558.75	150,558.75	.00	0.0000	Unpaid
09/01/2023		3.9000	5,535,000.00	20,000.00	150,558.75	170,558.75	321,117.50	0.0000	Unpaid
03/01/2024		4.1000	5,515,000.00	.00	150,168.75	150,168.75	.00	0.0000	Unpaid
09/01/2024		4.1000	5,515,000.00	30,000.00	150,168.75	180,168.75	330,337.50	0.0000	Unpaid
03/01/2025		4.2000	5,485,000.00	.00	149,553.75	149,553.75	.00	0.0000	Unpaid
09/01/2025		4.2000	5,485,000.00	40,000.00	149,553.75	189,553.75	339,107.50	0.0000	Unpaid
03/01/2026		4.3500	5,445,000.00	.00	148,713.75	148,713.75	.00	0.0000	Unpaid
09/01/2026		4.3500	5,445,000.00	45,000.00	148,713.75	193,713.75	342,427.50	0.0000	Unpaid
03/01/2027		4.4000	5,400,000.00	.00	147,735.00	147,735.00	.00	0.0000	Unpaid
09/01/2027		4.4000	5,400,000.00	55,000.00	147,735.00	202,735.00	350,470.00	0.0000	Unpaid
03/01/2028		4.5000	5,345,000.00	.00	146,525.00	146,525.00	.00	0.0000	Unpaid
09/01/2028		4.5000	5,345,000.00	65,000.00	146,525.00	211,525.00	358,050.00	0.0000	Unpaid
03/01/2029		5.1000	5,280,000.00	.00	145,062.50	145,062.50	.00	0.0000	Unpaid
09/01/2029		5.1000	5,280,000.00	75,000.00	145,062.50	220,062.50	365,125.00	0.0000	Unpaid
03/01/2030		5.1000	5,205,000.00	.00	143,150.00	143,150.00	.00	0.0000	Unpaid
09/01/2030		5.1000	5,205,000.00	85,000.00	143,150.00	228,150.00	371,300.00	0.0000	Unpaid
03/01/2031		5.1000	5,120,000.00	.00	140,982.50	140,982.50	.00	0.0000	Unpaid
09/01/2031		5.1000	5,120,000.00	100,000.00	140,982.50	240,982.50	381,965.00	0.0000	Unpaid
03/01/2032		5.1000	5,020,000.00	.00	138,432.50	138,432.50	.00	0.0000	Unpaid
09/01/2032		5.1000	5,020,000.00	110,000.00	138,432.50	248,432.50	386,865.00	0.0000	Unpaid
03/01/2033		5.1000	4,910,000.00	.00	135,627.50	135,627.50	.00	0.0000	Unpaid
09/01/2033		5.1000	4,910,000.00	125,000.00	135,627.50	260,627.50	396,255.00	0.0000	Unpaid
03/01/2034		5.4000	4,785,000.00	.00	132,440.00	132,440.00	.00	0.0000	Unpaid
09/01/2034		5.4000	4,785,000.00	140,000.00	132,440.00	272,440.00	404,880.00	0.0000	Unpaid
03/01/2035		5.4000	4,645,000.00	.00	128,660.00	128,660.00	.00	0.0000	Unpaid
09/01/2035		5.4000	4,645,000.00	155,000.00	128,660.00	283,660.00	412,320.00	0.0000	Unpaid
03/01/2036		5.4000	4,490,000.00	.00	124,475.00	124,475.00	.00	0.0000	Unpaid
09/01/2036		5.4000	4,490,000.00	170,000.00	124,475.00	294,475.00	418,950.00	0.0000	Unpaid
03/01/2037		5.4000	4,320,000.00	.00	119,885.00	119,885.00	.00	0.0000	Unpaid
09/01/2037		5.4000	4,320,000.00	190,000.00	119,885.00	309,885.00	429,770.00	0.0000	Unpaid
03/01/2038		5.4000	4,130,000.00	.00	114,755.00	114,755.00	.00	0.0000	Unpaid
09/01/2038		5.4000	4,130,000.00	205,000.00	114,755.00	319,755.00	434,510.00	0.0000	Unpaid
03/01/2039		5.5000	3,925,000.00	.00	109,220.00	109,220.00	.00	0.0000	Unpaid
09/01/2039		5.5000	3,925,000.00	225,000.00	109,220.00	334,220.00	443,440.00	0.0000	Unpaid

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea4**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$5,565,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
03/01/2040		5.5000	3,700,000.00	.00	103,032.50	103,032.50	.00	0.0000	Unpaid
09/01/2040		5.5000	3,700,000.00	250,000.00	103,032.50	353,032.50	456,065.00	0.0000	Unpaid
03/01/2041		5.5000	3,450,000.00	.00	96,157.50	96,157.50	.00	0.0000	Unpaid
09/01/2041		5.5000	3,450,000.00	270,000.00	96,157.50	366,157.50	462,315.00	0.0000	Unpaid
03/01/2042		5.5000	3,180,000.00	.00	88,732.50	88,732.50	.00	0.0000	Unpaid
09/01/2042		5.5000	3,180,000.00	295,000.00	88,732.50	383,732.50	472,465.00	0.0000	Unpaid
03/01/2043		5.5000	2,885,000.00	.00	80,620.00	80,620.00	.00	0.0000	Unpaid
09/01/2043		5.5000	2,885,000.00	320,000.00	80,620.00	400,620.00	481,240.00	0.0000	Unpaid
03/01/2044		5.6000	2,565,000.00	.00	71,820.00	71,820.00	.00	0.0000	Unpaid
09/01/2044		5.6000	2,565,000.00	350,000.00	71,820.00	421,820.00	493,640.00	0.0000	Unpaid
03/01/2045		5.6000	2,215,000.00	.00	62,020.00	62,020.00	.00	0.0000	Unpaid
09/01/2045		5.6000	2,215,000.00	375,000.00	62,020.00	437,020.00	499,040.00	0.0000	Unpaid
03/01/2046		5.6000	1,840,000.00	.00	51,520.00	51,520.00	.00	0.0000	Unpaid
09/01/2046		5.6000	1,840,000.00	410,000.00	51,520.00	461,520.00	513,040.00	0.0000	Unpaid
03/01/2047		5.6000	1,430,000.00	.00	40,040.00	40,040.00	.00	0.0000	Unpaid
09/01/2047		5.6000	1,430,000.00	440,000.00	40,040.00	480,040.00	520,080.00	0.0000	Unpaid
03/01/2048		5.6000	990,000.00	.00	27,720.00	27,720.00	.00	0.0000	Unpaid
09/01/2048		5.6000	990,000.00	475,000.00	27,720.00	502,720.00	530,440.00	0.0000	Unpaid
03/01/2049		5.6000	515,000.00	.00	14,420.00	14,420.00	.00	0.0000	Unpaid
09/01/2049		5.6000	515,000.00	515,000.00	14,420.00	529,420.00	543,840.00	0.0000	Unpaid
<b>Grand Total:</b>				<b>\$5,565,000.00</b>	<b>\$7,018,902.50</b>	<b>\$12,583,902.50</b>	<b>\$12,583,902.50</b>		

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea5**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$3,970,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
09/01/2019		3.6000%	\$3,970,000.00	\$0.00	\$141,251.56	\$141,251.56	\$141,251.56	0.0000%	Paid
03/01/2020		3.6000	3,970,000.00	.00	113,001.25	113,001.25	.00	0.0000	Unpaid
09/01/2020		3.6000	3,970,000.00	.00	113,001.25	113,001.25	226,002.50	0.0000	Unpaid
03/01/2021		3.9000	3,970,000.00	.00	113,001.25	113,001.25	.00	0.0000	Unpaid
09/01/2021		3.9000	3,970,000.00	5,000.00	113,001.25	118,001.25	231,002.50	3.9000	Unpaid
03/01/2022		4.0500	3,965,000.00	.00	112,903.75	112,903.75	.00	0.0000	Unpaid
09/01/2022		4.0500	3,965,000.00	10,000.00	112,903.75	122,903.75	235,807.50	0.0000	Unpaid
03/01/2023		4.1500	3,955,000.00	.00	112,701.25	112,701.25	.00	0.0000	Unpaid
09/01/2023		4.1500	3,955,000.00	10,000.00	112,701.25	122,701.25	235,402.50	0.0000	Unpaid
03/01/2024		4.3500	3,945,000.00	.00	112,493.75	112,493.75	.00	0.0000	Unpaid
09/01/2024		4.3500	3,945,000.00	20,000.00	112,493.75	132,493.75	244,987.50	0.0000	Unpaid
03/01/2025		4.4500	3,925,000.00	.00	112,058.75	112,058.75	.00	0.0000	Unpaid
09/01/2025		4.4500	3,925,000.00	25,000.00	112,058.75	137,058.75	249,117.50	0.0000	Unpaid
03/01/2026		4.6000	3,900,000.00	.00	111,502.50	111,502.50	.00	0.0000	Unpaid
09/01/2026		4.6000	3,900,000.00	30,000.00	111,502.50	141,502.50	253,005.00	0.0000	Unpaid
03/01/2027		4.6500	3,870,000.00	.00	110,812.50	110,812.50	.00	0.0000	Unpaid
09/01/2027		4.6500	3,870,000.00	35,000.00	110,812.50	145,812.50	256,625.00	0.0000	Unpaid
03/01/2028		4.7500	3,835,000.00	.00	109,998.75	109,998.75	.00	0.0000	Unpaid
09/01/2028		4.7500	3,835,000.00	45,000.00	109,998.75	154,998.75	264,997.50	0.0000	Unpaid
03/01/2029		5.3500	3,790,000.00	.00	108,930.00	108,930.00	.00	0.0000	Unpaid
09/01/2029		5.3500	3,790,000.00	50,000.00	108,930.00	158,930.00	267,860.00	0.0000	Unpaid
03/01/2030		5.3500	3,740,000.00	.00	107,592.50	107,592.50	.00	0.0000	Unpaid
09/01/2030		5.3500	3,740,000.00	60,000.00	107,592.50	167,592.50	275,185.00	0.0000	Unpaid
03/01/2031		5.3500	3,680,000.00	.00	105,987.50	105,987.50	.00	0.0000	Unpaid
09/01/2031		5.3500	3,680,000.00	65,000.00	105,987.50	170,987.50	276,975.00	0.0000	Unpaid
03/01/2032		5.3500	3,615,000.00	.00	104,248.75	104,248.75	.00	0.0000	Unpaid
09/01/2032		5.3500	3,615,000.00	75,000.00	104,248.75	179,248.75	283,497.50	0.0000	Unpaid
03/01/2033		5.3500	3,540,000.00	.00	102,242.50	102,242.50	.00	0.0000	Unpaid
09/01/2033		5.3500	3,540,000.00	85,000.00	102,242.50	187,242.50	289,485.00	0.0000	Unpaid
03/01/2034		5.6500	3,455,000.00	.00	99,968.75	99,968.75	.00	0.0000	Unpaid
09/01/2034		5.6500	3,455,000.00	95,000.00	99,968.75	194,968.75	294,937.50	0.0000	Unpaid
03/01/2035		5.6500	3,360,000.00	.00	97,285.00	97,285.00	.00	0.0000	Unpaid
09/01/2035		5.6500	3,360,000.00	110,000.00	97,285.00	207,285.00	304,570.00	0.0000	Unpaid
03/01/2036		5.6500	3,250,000.00	.00	94,177.50	94,177.50	.00	0.0000	Unpaid
09/01/2036		5.6500	3,250,000.00	120,000.00	94,177.50	214,177.50	308,355.00	0.0000	Unpaid
03/01/2037		5.6500	3,130,000.00	.00	90,787.50	90,787.50	.00	0.0000	Unpaid
09/01/2037		5.6500	3,130,000.00	135,000.00	90,787.50	225,787.50	316,575.00	0.0000	Unpaid
03/01/2038		5.6500	2,995,000.00	.00	86,973.75	86,973.75	.00	0.0000	Unpaid
09/01/2038		5.6500	2,995,000.00	145,000.00	86,973.75	231,973.75	318,947.50	0.0000	Unpaid
03/01/2039		5.7500	2,850,000.00	.00	82,877.50	82,877.50	.00	0.0000	Unpaid
09/01/2039		5.7500	2,850,000.00	160,000.00	82,877.50	242,877.50	325,755.00	0.0000	Unpaid

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea5**  
**Current Debt Service Schedule**

Bonds Dated: 01/16/2019  
Bonds Issued: \$3,970,000.00

Payment Date	CUSIP	Interest Rate	Balance	Principal	Interest	Payment Total	Annual Total	Call Premium	Status
03/01/2040		5.7500	2,690,000.00	.00	78,277.50	78,277.50	.00	0.0000	Unpaid
09/01/2040		5.7500	2,690,000.00	175,000.00	78,277.50	253,277.50	331,555.00	0.0000	Unpaid
03/01/2041		5.7500	2,515,000.00	.00	73,246.25	73,246.25	.00	0.0000	Unpaid
09/01/2041		5.7500	2,515,000.00	195,000.00	73,246.25	268,246.25	341,492.50	0.0000	Unpaid
03/01/2042		5.7500	2,320,000.00	.00	67,640.00	67,640.00	.00	0.0000	Unpaid
09/01/2042		5.7500	2,320,000.00	210,000.00	67,640.00	277,640.00	345,280.00	0.0000	Unpaid
03/01/2043		5.7500	2,110,000.00	.00	61,602.50	61,602.50	.00	0.0000	Unpaid
09/01/2043		5.7500	2,110,000.00	230,000.00	61,602.50	291,602.50	353,205.00	0.0000	Unpaid
03/01/2044		5.8500	1,880,000.00	.00	54,990.00	54,990.00	.00	0.0000	Unpaid
09/01/2044		5.8500	1,880,000.00	250,000.00	54,990.00	304,990.00	359,980.00	0.0000	Unpaid
03/01/2045		5.8500	1,630,000.00	.00	47,677.50	47,677.50	.00	0.0000	Unpaid
09/01/2045		5.8500	1,630,000.00	275,000.00	47,677.50	322,677.50	370,355.00	0.0000	Unpaid
03/01/2046		5.8500	1,355,000.00	.00	39,633.75	39,633.75	.00	0.0000	Unpaid
09/01/2046		5.8500	1,355,000.00	300,000.00	39,633.75	339,633.75	379,267.50	0.0000	Unpaid
03/01/2047		5.8500	1,055,000.00	.00	30,858.75	30,858.75	.00	0.0000	Unpaid
09/01/2047		5.8500	1,055,000.00	325,000.00	30,858.75	355,858.75	386,717.50	0.0000	Unpaid
03/01/2048		5.8500	730,000.00	.00	21,352.50	21,352.50	.00	0.0000	Unpaid
09/01/2048		5.8500	730,000.00	350,000.00	21,352.50	371,352.50	392,705.00	0.0000	Unpaid
03/01/2049		5.8500	380,000.00	.00	11,115.00	11,115.00	.00	0.0000	Unpaid
09/01/2049		5.8500	380,000.00	380,000.00	11,115.00	391,115.00	402,230.00	0.0000	Unpaid
<b>Grand Total:</b>				<b>\$3,970,000.00</b>	<b>\$5,293,129.06</b>	<b>\$9,263,129.06</b>	<b>\$9,263,129.06</b>		



## 4. APPENDIX B – LAND USES AND MAXIMUM SPECIAL TAX PER PARCEL

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The following page show the Land Uses and Maximum Special Tax Per Parcel for each Improvement Area for Fiscal Year 2019/20.

**City of Lathrop CFD No. 2018-1**  
**Land Uses and Maximum Special Tax Per Parcel**  
**Fiscal Year 2019/20**

<b>Parcel</b>	<b>Improvement Area</b>	<b>Net Acreage</b>	<b>Expected Land Use</b>	<b>Base Special Tax (1)</b>	<b>Maximum Annual Special Tax Revenue (1)</b>
191-210-380-000	1	22.90	Residential	\$9,078	\$207,886.20
191-210-390-000	1	22.70	Residential	9,078	206,070.60
191-210-400-000	1	15.20	Residential	9,078	137,985.60
191-210-410-000	1	12.30	Residential	9,078	111,659.40
191-210-420-000	1	16.30	Residential	9,078	147,971.40
191-200-210-000	2	17.00	Residential	9,078	154,326.00
191-200-230-000	2	10.80	Residential	9,078	98,042.40
191-200-240-000	2	15.30	Residential	9,078	138,893.40
191-210-170-000	2	13.70	Residential	9,078	124,368.60
191-200-260-000	3	12.20	Residential	9,078	110,751.60
191-210-180-000	3	16.80	Residential	9,078	152,510.40
191-210-210-000	3	22.50	Residential	9,078	204,255.00
191-210-220-000	3	20.90	Residential	9,078	189,730.20
191-210-230-000	3	19.50	Residential	9,078	177,021.00
191-210-190-000	3	18.00	Residential	9,078	163,404.00
191-210-330-000	4	19.50	Residential	9,078	177,021.00
191-210-350-000	4	20.60	Residential	9,078	187,006.80
191-210-100-000	5	19.00	Non-Residential	3,723	70,737.00
191-200-270-000	5	6.39	Non-Residential	3,723	23,789.97
191-200-280-000	5	10.95	Non-Residential	3,723	40,766.85
191-200-290-000	5	0.91	Non-Residential	3,723	3,384.20
191-200-300-000	5	1.04	Non-Residential	3,723	3,868.19
191-200-310-000	5	1.80	Non-Residential	3,723	6,701.40
191-200-320-000	5	1.70	Non-Residential	3,723	6,329.10
191-200-330-000	5	1.47	Non-Residential	3,723	5,472.81
191-200-340-000	5	7.91	Non-Residential	3,723	29,448.93
191-200-350-000	5	8.86	Non-Residential	3,723	32,985.78
191-200-360-000	5	8.82	Non-Residential	3,723	32,836.86
191-200-370-000	5	1.14	Non-Residential	3,723	4,240.49
191-200-380-000	5	1.06	Non-Residential	3,723	3,942.65
191-200-390-000	5	0.82	Non-Residential	3,723	3,052.86
191-200-400-000	5	0.97	Non-Residential	3,723	3,611.31
<b>Total Maximum Special Tax Revenue (1)</b>					<b>\$2,960,072.00</b>

1) Beginning July 1, 2019, and each July 1 thereafter, the Base Special Tax, Maximum Special Tax, and Total Maximum Special Tax Revenue shall increase by 2% of the amount in effect in the prior Fiscal Year.

## 5. APPENDIX C – FINAL BUDGET FOR FISCAL YEAR 2019/20

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The following pages show the Final Budget for each Improvement Area for Fiscal Year 2019/20.

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea1**  
**Final Budget for 08/01/2019 Billing**

<b>Category/Item</b>	<b>FY 2019/20</b>	<b>Not Available</b>	<b>Increase / (Decrease)</b>
Debt Service	\$691,065.00	\$0.00	\$691,065.00
Admin. Expenses	7,506.31	0.00	7,506.31
Miscellaneous	113,001.89	0.00	113,001.89
<b>Grand Total:</b>	<b>\$811,573.20</b>	<b>\$0.00</b>	<b>\$811,573.20</b>
<b>Total Accounts:</b>	<b>5</b>		<b>5</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea2**  
**Final Budget for 08/01/2019 Billing**

<b>Category/Item</b>	<b>FY 2019/20</b>	<b>Not Available</b>	<b>Increase / (Decrease)</b>
Debt Service	\$436,347.50	\$0.00	\$436,347.50
Admin. Expenses	7,498.31	0.00	7,498.31
Miscellaneous	71,784.59	0.00	71,784.59
<b>Grand Total:</b>	<b>\$515,630.40</b>	<b>\$0.00</b>	<b>\$515,630.40</b>
<b>Total Accounts:</b>	<b>4</b>		<b>4</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea3**  
**Final Budget for 08/01/2019 Billing**

<b>Category/Item</b>	<b>FY 2019/20</b>	<b>Not Available</b>	<b>Increase / (Decrease)</b>
Debt Service	\$853,615.00	\$0.00	\$853,615.00
Admin. Expenses	7,514.31	0.00	7,514.31
Miscellaneous	136,542.89	0.00	136,542.89
<b>Grand Total:</b>	<b>\$997,672.20</b>	<b>\$0.00</b>	<b>\$997,672.20</b>
<b>Total Accounts:</b>	<b>6</b>		<b>6</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea4**  
**Final Budget for 08/01/2019 Billing**

<b>Category/Item</b>	<b>FY 2019/20</b>	<b>Not Available</b>	<b>Increase / (Decrease)</b>
Debt Service	\$307,220.00	\$0.00	\$307,220.00
Admin. Expenses	7,482.31	0.00	7,482.31
Miscellaneous	49,325.49	0.00	49,325.49
<b>Grand Total:</b>	<b>\$364,027.80</b>	<b>\$0.00</b>	<b>\$364,027.80</b>
<b>Total Accounts:</b>	<b>2</b>		<b>2</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea5**  
**Final Budget for 08/01/2019 Billing**

<b>Category/Item</b>	<b>FY 2019/20</b>	<b>Not Available</b>	<b>Increase / (Decrease)</b>
Debt Service	\$226,002.50	\$0.00	\$226,002.50
Admin. Expenses	7,586.31	0.00	7,586.31
Miscellaneous	37,579.51	0.00	37,579.51
<b>Grand Total:</b>	<b>\$271,168.32</b>	<b>\$0.00</b>	<b>\$271,168.32</b>
<b>Total Accounts:</b>	<b>15</b>		<b>15</b>



## 6. APPENDIX D – FINAL BILLING DETAIL REPORT FOR FISCAL YEAR 2019/20

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The following pages show the Final Billing Detail Report for each Improvement Area for Fiscal Year 2019/20.

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea1**  
**Final Billing Detail Report for Fiscal Year 2019/20**

<b>Account ID</b>	<b>Property ID</b>	<b>DB</b>	<b>Levy</b>	<b>Other</b>	<b>Total</b>
191-210-380-000	191-210-380-000		\$207,886.20	\$0.00	\$207,886.20
191-210-390-000	191-210-390-000		206,070.60	0.00	206,070.60
191-210-400-000	191-210-400-000		137,985.60	0.00	137,985.60
191-210-410-000	191-210-410-000		111,659.40	0.00	111,659.40
191-210-420-000	191-210-420-000		147,971.40	0.00	147,971.40
<b>5 Accounts</b>			<b>\$811,573.20</b>	<b>\$0.00</b>	<b>\$811,573.20</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea2**  
**Final Billing Detail Report for Fiscal Year 2019/20**

Account ID	Property ID	DB	Levy	Other	Total
191-200-210-000	191-200-210-000		\$154,326.00	\$0.00	\$154,326.00
191-200-230-000	191-200-230-000		98,042.40	0.00	98,042.40
191-200-240-000	191-200-240-000		138,893.40	0.00	138,893.40
191-210-170-000	191-210-170-000		124,368.60	0.00	124,368.60
<b>4 Accounts</b>			<b>\$515,630.40</b>	<b>\$0.00</b>	<b>\$515,630.40</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea3**  
**Final Billing Detail Report for Fiscal Year 2019/20**

<b>Account ID</b>	<b>Property ID</b>	<b>DB</b>	<b>Levy</b>	<b>Other</b>	<b>Total</b>
191-200-260-000	191-200-260-000		\$110,751.60	\$0.00	\$110,751.60
191-210-180-000	191-210-180-000		152,510.40	0.00	152,510.40
191-210-190-000	191-210-190-000		163,404.00	0.00	163,404.00
191-210-210-000	191-210-210-000		204,255.00	0.00	204,255.00
191-210-220-000	191-210-220-000		189,730.20	0.00	189,730.20
191-210-230-000	191-210-230-000		177,021.00	0.00	177,021.00
<b>6 Accounts</b>			<b>\$997,672.20</b>	<b>\$0.00</b>	<b>\$997,672.20</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea4**  
**Final Billing Detail Report for Fiscal Year 2019/20**

Account ID	Property ID	DB	Levy	Other	Total
191-210-330-000	191-210-330-000		\$177,021.00	\$0.00	\$177,021.00
191-210-350-000	191-210-350-000		187,006.80	0.00	187,006.80
<b>2 Accounts</b>			<b>\$364,027.80</b>	<b>\$0.00</b>	<b>\$364,027.80</b>

**City of Lathrop**  
**CFD No. 2018-1 (CLSP Facilities) ImprovementArea5**  
**Final Billing Detail Report for Fiscal Year 2019/20**

Account ID	Property ID	DB	Levy	Other	Total
191-200-270-000	191-200-270-000		\$23,789.97	(\$0.01)	\$23,789.96
191-200-280-000	191-200-280-000		40,766.85	(0.01)	40,766.84
191-200-290-000	191-200-290-000		3,384.20	0.00	3,384.20
191-200-300-000	191-200-300-000		3,868.19	(0.01)	3,868.18
191-200-310-000	191-200-310-000		6,701.40	0.00	6,701.40
191-200-320-000	191-200-320-000		6,329.10	0.00	6,329.10
191-200-330-000	191-200-330-000		5,472.81	(0.01)	5,472.80
191-200-340-000	191-200-340-000		29,448.93	(0.01)	29,448.92
191-200-350-000	191-200-350-000		32,985.78	0.00	32,985.78
191-200-360-000	191-200-360-000		32,836.86	0.00	32,836.86
191-200-370-000	191-200-370-000		4,240.49	(0.01)	4,240.48
191-200-380-000	191-200-380-000		3,942.65	(0.01)	3,942.64
191-200-390-000	191-200-390-000		3,052.86	0.00	3,052.86
191-200-400-000	191-200-400-000		3,611.31	(0.01)	3,611.30
191-210-100-000	191-210-100-000		70,737.00	0.00	70,737.00
<b>15 Accounts</b>			<b>\$271,168.40</b>	<b>(\$0.08)</b>	<b>\$271,168.32</b>